



THE REASONS

TO GO PAPERLESS

ARE PILING UP.

**See your statements and confirmations
online in Investor360[®].**

Eliminate the clutter associated with multiple account mailings, and simplify the way you're notified of account statements and confirmations. With Investor360[®], you can:

- Get set up in just minutes
- Decide which accounts to include
- Receive notifications by e-mail when your online statements and confirmations are ready for viewing

Scroll down to see just how easy it is to go paperless.

With Investor360°, eliminating paper takes just minutes.

Investor360°
Commonwealth Financial Network | P 781.736.7980 | F 781.736.0793

Settings ? Help Print LOGOUT

SYMBOL GO SYMBOL LOOKUP

PORTFOLIO

Paperless Preferences

Choose e-delivery by checking the box next to the documents and notifications. If you wish to continue to receive documents in the mail, leave the box unchecked. (Why don't I see all accounts?)

Check all account and document types for e-delivery to the person listed above.

John Doe Individual NFS - (B37111222)

Confirms Statements
 Customer Correspondence Shareholder Reports
 Tax Documents

Deliver to: JOHN DOE

E-mail: john@test.com

John Doe IRA NFS - (B37123456)

Confirms Statements
 Customer Correspondence Shareholder Reports
 Tax Documents

Deliver to: JOHN DOE

E-mail: john@test.com

By selecting e-delivery, you are acknowledging that you have read the [Electronic Notification Agreement](#).

CANCEL SAVE

Step 1

Go to the Settings page in Investor360° and scroll to the Paperless Preferences section.

Step 2

For each account, select the account holder and enter an e-mail address for delivery. Check the box for all account and document types or choose specific document types you would like to receive by paperless delivery.

Step 3

Read and accept the Electronic Notification Agreement that appears, then click **Save**.

Not signed up for Investor360°? Call us today to get started.